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FINANCIAL BULLETIN 17TH SEPT TO 23RD SEPT



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From the Founders desk

The markets fell for the second consecutive week with benchmark index Nifty 50 falling by 0.64%. Bank nifty performed worse than nifty falling 1.16% in the week. The midcaps and small caps followed the index, Midcap index corrected by 0.94% and small caps corrected by 1.34% for the week.

Both the shining metals also closed in red, gold falling by 0.24% and silver falling by 0.55%. The crude oil gained for the week, moving up by 1.5 %. Indian currency movement remained flat for the week but not before it breached 72 against the dollar. The 10-year bond yields were flat in the week, moved down marginally by 0.21%.

Due to unavoidable circumstances the last week's issue couldn't be released. We regret the inconvenience caused to our readers. We will continue on our discussion on debt investments from our next issue onwards.

We would request every reader to provide feedback on the improvements that can be done or the topics he/she feels that needs to be included. We will review the requirement from our side and then add in the bulletin. For any queries, please get in touch with us at Prathamesh@p3investmentsolutions.com.

Happy reading.

Thank You

Prathamesh Pai Bir

Founder-P3 Investment Solutions



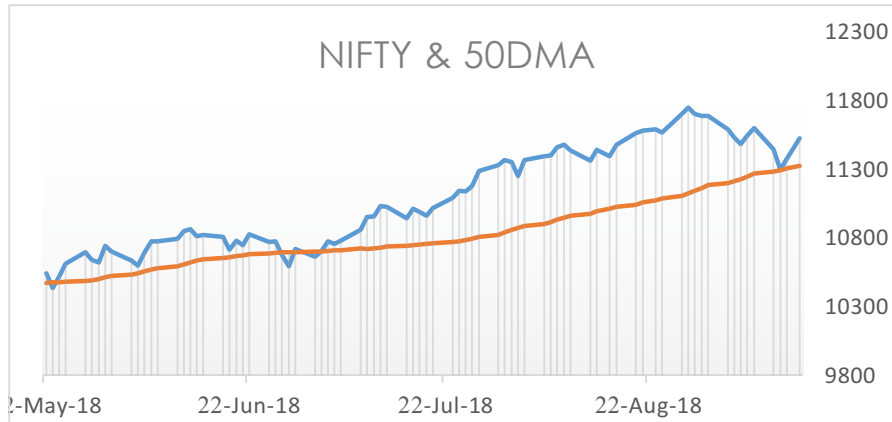
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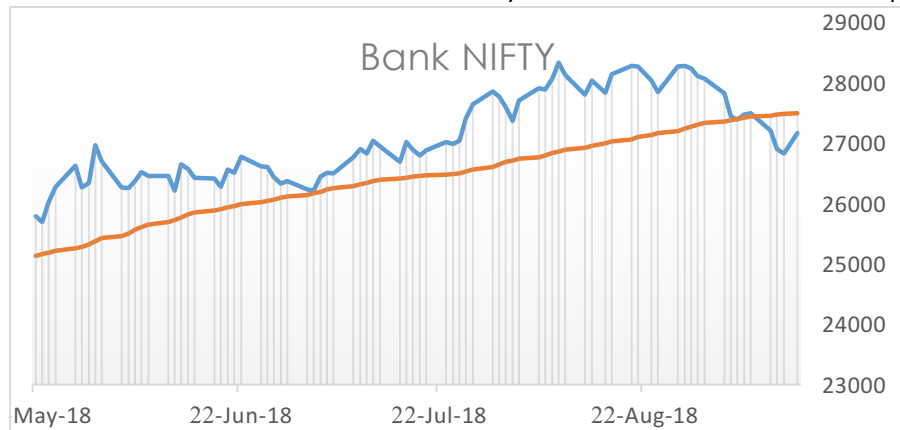
Weekly Market Forecast: 17th September to 23rd September 2018

The Indians market were in red for the second week, though strong bounce back



was seen in last two trading days of the shortened week due to Ganesh festivals. The NIFTY, closed in red at 11515.20 (11589.10 last week) down by 0.64%. The BANK NIFTY, also corrected and closed at 27163.85

(27481.75 last week), weaker than NIFTY and down by 1.16%. Both BSE Midcap and BSE Smallcap also corrected in line with the market index. Midcap Index closed at 16349.97 (16504.86 last week) with a loss of 0.94%. BSE Smallcap index closed at 16670.93 (16896.95 last week) weaker by 1.34%.



The bullish trend continues for the broader market on a monthly basis. A watch on Indian macro data with some positive numbers last week and movement of Indian rupee and crude prices are to be watched. Global events will also be crucial.

The US bourses bounced into the green zone. Dow Jones Industrial Average (DOW) closed at 26154.67 (25916.3 last week) stronger by 0.88%. S&P 500 closed at 2904.98 (2871.68 last week) up by 1.16%. NASDAQ closed at 8010.04 (7902.45 last week) up by 1.36%.

Both the shiny metals, Gold and Silver closed in red for the week. MCX Gold Mini 05 October Futures closed at 30,450 (30,522 last week) weaker by 0.24%. MCX Silver Mini 30 Nov Futures closed at 37,029 (37,234 last week) down by 0.55%.



Crude oil rebounded. MCX Crude oil 19 Sep Futures closed at 4956 (4882 last week) up by 1.5%.

The Indian Rupee ended flat in the week. USD/INR depreciated further below 73 mark but rebounded later in the week. It closed on Friday at 72.105 compared to previous week's close of 72.100.

Events in the week:

- Monday 17 Sep – US NY Empire state manufacturing index
- Tuesday 18 Sep– OPEC Meeting; US data on JOLTs Job opening
- Wednesday 19 Sep – US Building permits, Housing Statistics; Crude oil inventories
- Thursday 20 Sep – India Holiday; US initial jobless claims, Philadelphia Fed manufacturing index, Existing Home sales
- Friday 21 Sep – India Forex reserves; US Manufacturing PMI

Trading Ideas: Based on technical analysis, we recommend the following trades for the week:

1. Power Grid: Buy @ 194.55; **StopLoss** 192.95; Target 197.75
2. Aurobindo Pharma: Buy @ 738.55; **StopLoss** 724.50; Target 766.65

Last week's Technical Call:

1. Hero Motocorp: Sell @ 3439.55; **StopLoss** 3495.50; Target 3297.55...did not reach price level
2. M&M: Buy @ 949.35; **StopLoss** 932.25; Target 983.75...stoploss triggered
3. Titan: Buy @ 865.85; **StopLoss** 848.10; Target 901.45....stoploss triggered

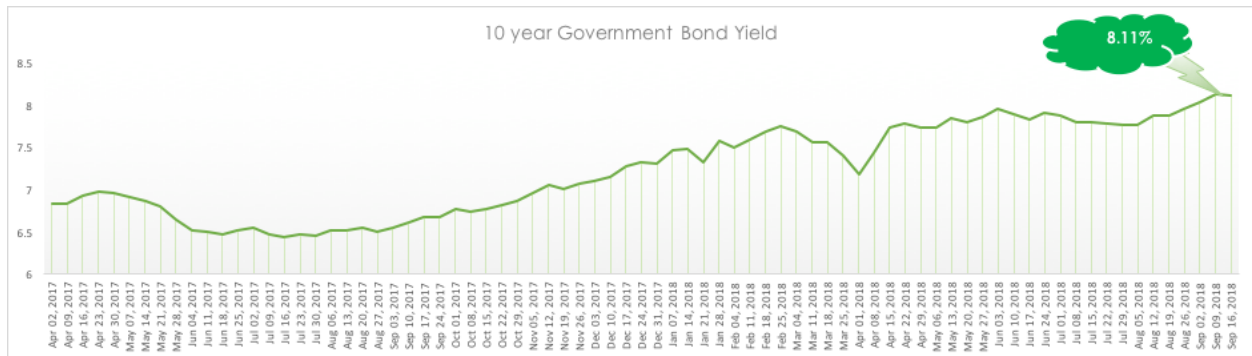
Weekly Top Gainers/ Losers (NIFTY)

Top Gainers		Top Losers	
Name of Company	Weekly Return	Name of Company	Weekly Return
Grasim	3.74%	Hero Motocorp	-4.29%
UPL	3.19%	Tata Motors	-3.89%
NTPC	3.18%	Coal India	-3.21%
Eicher	2.45%	Titan	-2.86%
Vedanta	2.32%	Bajaj Finance	-2.62%

Credit- Dr Amiya Sahu



Bond market update



Bond yields remained flat for the week, it moved marginally down (down by 0.21 %) during the week closing at 8.11%. The rise in yields is on account of rupee depreciation touching 72-mark last week amid concerns with the emerging markets, rising oil prices amid sanctions on Iran and trade war.



Disclaimer

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