

3 Investment Solutions

A Financial clinic for all financial needs

FINANCIAL BULLETIN

1ST OCT TO 7TH OCT



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From the Founders desk

The markets were bleeding red for fourth week in a row, and also for the month of September. Nifty was down 1.91% for the week and 6.4% for the month. Bank nifty followed the benchmark index and moved 1.86% for the week and performed even worse for the month moving 10.5% lower. The BSE midcap and small cap also performed in negative falling 5.34% and 8.45% respectively.

Both the shining metals were highly volatile, gold prices corrected while silver was shining. gold corrected by 0.33% and silver gained by 2.69%. The crude oil gained for the week, moving up by 3.69 %. INR depreciated further in the week closing at 72.5. The 10-year bond yields have started to cool owing to RBIs OMO operation and governments decision to reduce borrowing for the year.

As committed our articles will resume from next week onwards. Stay tuned.

We would request every reader to provide feedback on the improvements that can be done or the topics he/she feels that needs to be included. We will review the requirement from our side and then add in the bulletin. For any queries, please get in touch with us at Prathamesh@p3investmentsolutions.com.

Happy reading.

Thank You

Prathamesh Pai Bir

Founder-P3 Investment Solutions



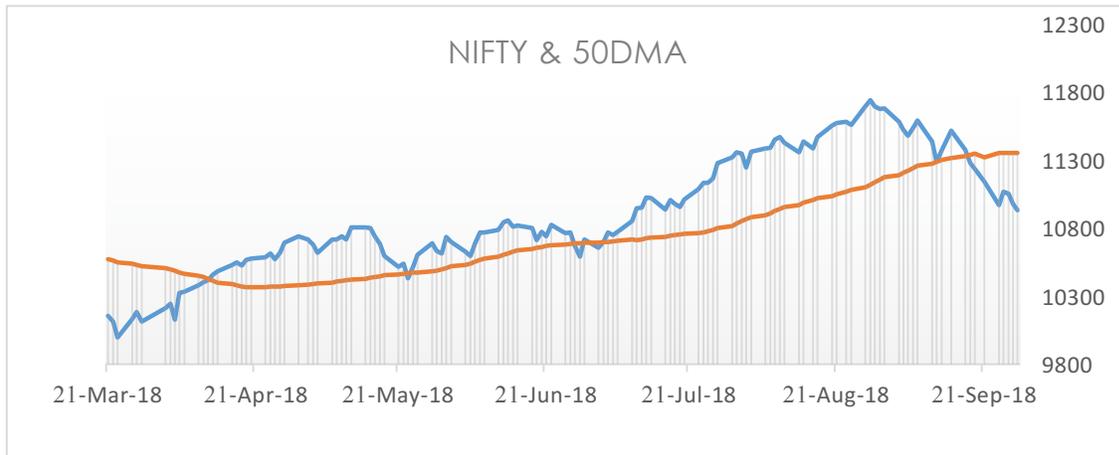
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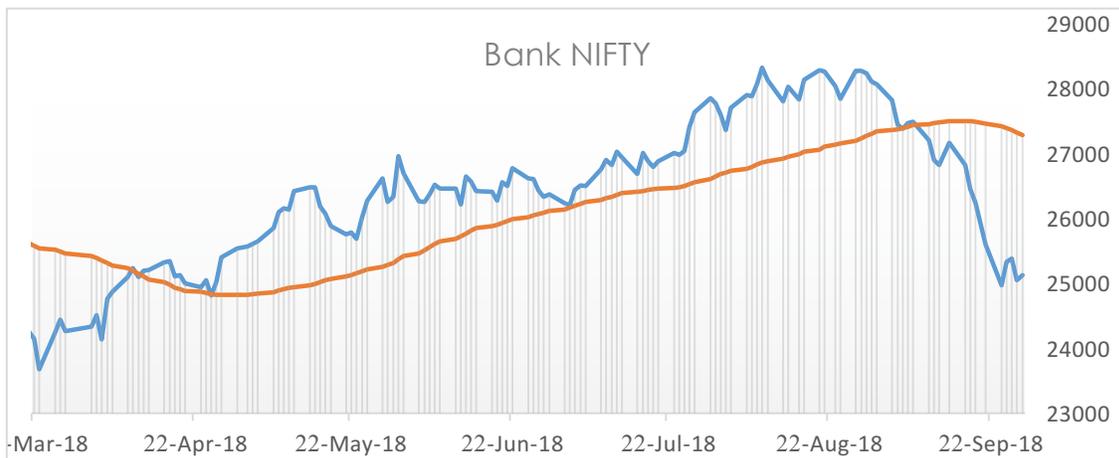


Weekly Market Forecast: 1st October to 7th October 2018

The Indian market was in red again for the fourth consecutive week and also for the month of September. Panic was seen again in certain stocks as they



nosedived in the week. The NIFTY, closed in red at 11143.10 (11515.20 last week) down by 1.91% for the week and 6.4% for the month. The BANK NIFTY, also dived down further and closed at 25596.90 (27163.85 last week), weaker by 1.86% for the week and 10.5% for the month. Both BSE Midcap and BSE Smallcap followed the



leading indices. Midcap Index closed at 14763.20 (15595.63 last week) with a loss of 5.34%. BSE Smallcap index closed at 14430.68 (15763.10 last week) weaker by 8.45%.

The market direction has turned negative and you need to trade with caution. A watch on interest rate decision, exchange rate and crude prices is advised. Global events will also be crucial.



The US bourses were subdued for the week. Dow Jones Industrial Average (DOW) closed at 26458.31 (26743.50 last week) weaker by 1.07%. S&P 500 closed at 2913.98 (2929.65 last week) down by 0.53%. NASDAQ, however, closed in green at 8046.35 (7986.96 last week) up by 0.74%.

Both the shiny metals had wild swings during the week. Gold prices corrected while silver moved up. MCX Gold Mini 05 October Futures closed at 30,500 (30,610 last week) weaker by 0.33%. MCX Silver Mini 30 Nov Futures closed at 38,610 (37,600 last week) up by 2.69%.

Crude oil moved up further in the week. MCX Crude oil 19 Oct Futures closed at 5335 (5146) up by 3.67%.

The Indian Rupee depreciated in the week. USD/INR traded above 72 mark for all trading days in the week. It closed on Friday at 72.515 compared to last week's close of 72.215.

Events in the week:

- Monday 01 Oct – China holiday; US Manufacturing PMI,
- Tuesday 02 Oct– India holiday; China holiday; US Fed announcements
- Wednesday 03 Oct – China holiday; Nonfarm employment change; Non manufacturing PMI, US Crude oil inventories
- Thursday 04 Oct – China holiday; India Interest rate decision (else on Friday); US Initial jobless claims,
- Friday 05 Oct – China holiday; India Interest rate decisions (if not on Thursday); US data on Payrolls, Unemployment rate, Trade balance

Last week's Technical Call:

1. Asian Paints: Sell @ 1352.9; **StopLoss** 1374.05; Target 1310.90...price level did not reach
2. Hero Motocorp: Sell @ 3262.30; **StopLoss** 3300.90; Target 3183.00...price level did not reach

Weekly Top Gainers/ Losers (NIFTY)

Top Gainers		Top Losers	
Name of Company	Weekly Return	Name of Company	Weekly Return
TCS	3.83%	Indiabulls HF	-19.33%
Infosys	3.51%	Yes Bank	-18.92%
Reliance Industries	3.32%	Eicher Motor	-13.44%
Axis Bank	2.34%	Tata Motor	-10.65%



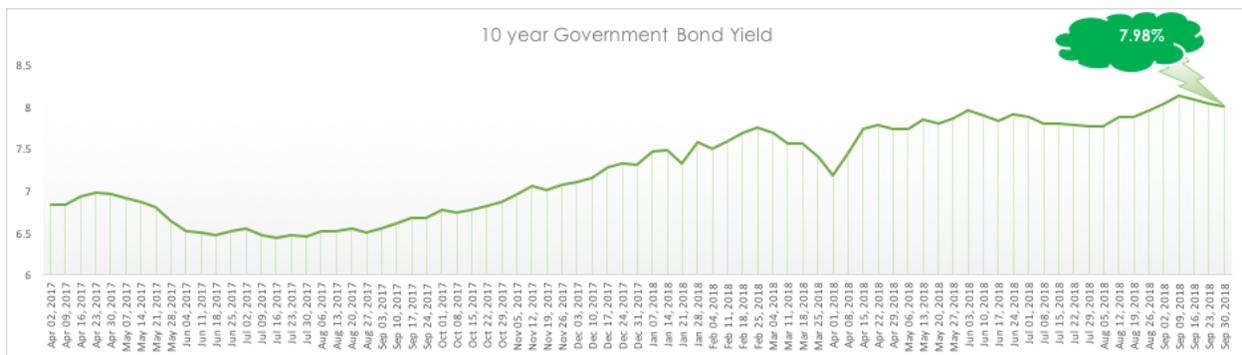
HDFC Bank	1.82%	M&M	-10.31%
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Monthly (August, 2018) Top Gainers/ Losers (NIFTY)

Top Gainers		Top Losers	
Name of Company	Weekly Return	Name of Company	Weekly Return
Wipro	9.18%	Yes Bank	-49.71%
Dr. Reddy's	6.16%	Indiabulls HF	-33.09%
TCS	5.39%	Bajaj Finance	-27.38%
HCL	5.32%	Maruti Suzuki	-21.56%
BPCIL	3.44%	Adani Port	-14.77%

Credit- Dr Amiya Sahu

Bond market update



Bond yields are showing signs of retreat, it moved marginally down by about 4 basis points (down by 0.45 %) during the week closing at 7.98%.

The reason for this retreat is due to governments borrowing target reduction by 700 billion rupees and RBI plans to pump in 360 billion rupees through OMO (open market operations). The news of RBIs OMO followed the news by the government to borrow a total of 2.47 trillion as against the earlier 34.08 trillion, lower than its budgeted estimates.



Disclaimer

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