

# **3** Investment Solutions

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**FINANCIAL BULLETIN**

**15TH OCT TO 21ST OCT**



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## From the Founders desk

The markets came back from five weeks of blood bath. Nifty recovered by 1.51% 1.91% for the week. Bank nifty also recovered strongly and moved up by 3.9% for the week. The BSE midcap and small cap also performed in positive gaining by 2.02% and 2.3% respectively.

Mixed movement was seen both the shiny metals, gold prices rose while silver corrected. Gold became stronger by 1.35% and silver lost its shine by 0.91%. The crude oil corrected sharply for the week, moving down by a whopping 5.2 %. INR depreciated further in the start of the week but retreated during the later half and closed stronger than last week at 73.685. The 10-year bond yields have started to cool owing to RBIs OMO operation.

We would request every reader to provide feedback on the improvements that can be done or the topics he/she feels that needs to be included. We will review the requirement from our side and then add in the bulletin. For any queries, please get in touch with us at [Prathamesh@p3investmentsolutions.com](mailto:Prathamesh@p3investmentsolutions.com).

Happy reading.

Thank You

**Prathamesh Pai Bir**

Founder-P3 Investment Solutions



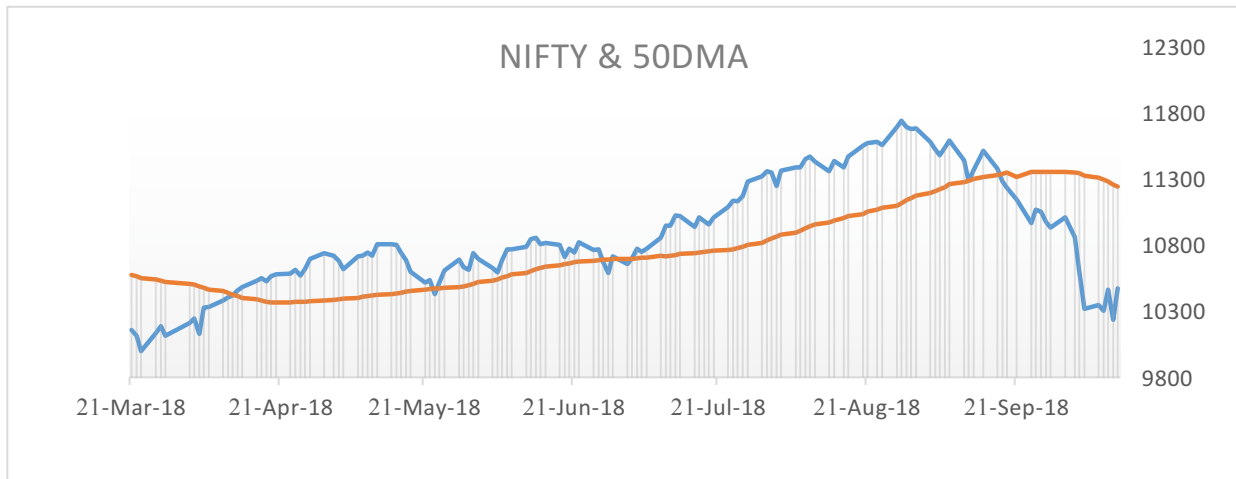
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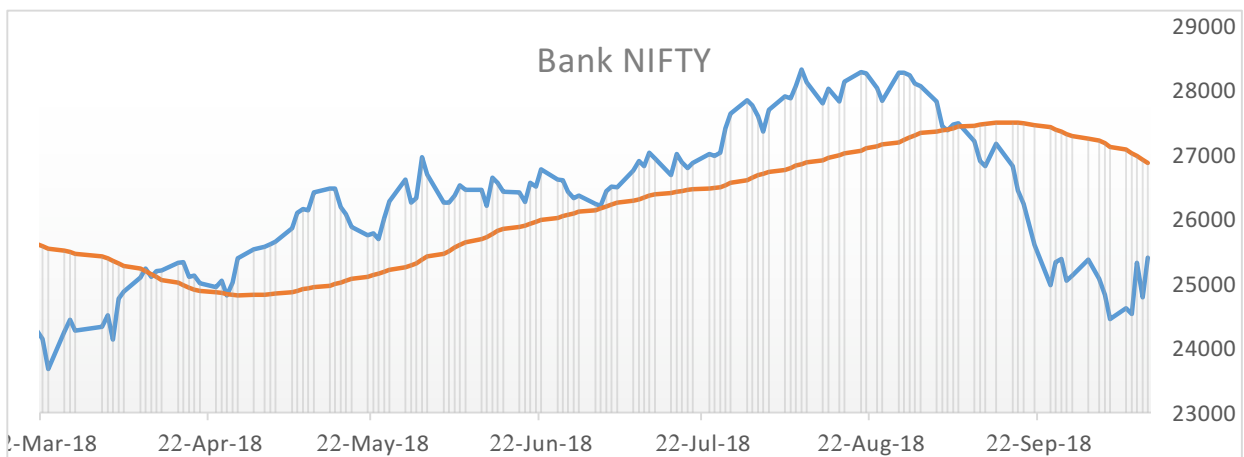


## Weekly Market Forecast: 15<sup>th</sup> October to 21<sup>st</sup> October 2018

The Indians market rebounded after sharp cuts for five consecutive weeks. The



NIFTY, closed in green for the week at 10472.50 (10316.45 last week) up by 1.51%. The BANK NIFTY, also rebounded and closed at 25395.85 (24443.45 last week), stronger by 3.90% for the week. Both BSE Midcap and BSE Smallcap followed the leading indices. Midcap Index closed at 14286.22 (14003.81 last week) with a gain of 2.02%. BSE Smallcap index closed at 14159.43 (13840.46 last week) up by 2.30%.



Market movements in this week will be primarily derived on second quarter results of some of the big companies. Last week TCS results was not as expected and market reacted negatively to it. The market indices are still in negative territory on a weekly basis. Key data on performance of US and Chinese markets also to be observed.



The US bourses were subdued for the 3<sup>rd</sup> straight week. Dow Jones Industrial Average (DOW) closed at 25339.99 (26447.05 last week) weaker by a whopping 4.30%. S&P 500 closed at 2767.13 (2885.57 last week) down by 4.10%. NASDAQ also closed in red at 7496.89 (7788.57 last week) weaker by 3.75%.

Mixed movement was seen in case of the shiny metals. MCX Gold Mini 05 November Futures closed at 31,655 (31,233 last week) stronger by 1.35%. MCX Silver Mini 30 Nov Futures closed at 38,933 (39,295 (38,610 last week) lower by 0.91%.

Crude oil price corrected in the week. MCX Crude oil 19 Oct Futures closed at 5254 (5542 last week) down by a strong 5.20%.

The Indian Rupee rebounded the week as USD depreciated against all major currencies. USD/INR traded above 74 mark on Monday and Tuesday but closed on Friday at 73.685 compared to last week's close of 74.105.

### **Result Calendar**

- Monday 15 Oct – Indusind Bank, Oberoi Realty
- Tuesday 16 Oct – ACC, Federal Bank, Infosys, Hero Motocorp, Mahindra CIE,
- Wednesday 17 Oct – Havells, Mindtree, Reliance Industries,
- Thursday 18 Oct – Mphasis
- Friday 19 Oct – HCL Tech, Untratech Cement

### **Events in the week:**

- Monday 15 Oct – China FDI, New loans; India WPI data, Trade balance; US Core retail sales, Business inventories
- Tuesday 16 Oct– China CPI, PPI; US Industrial production, JOLTs Job Openings
- Wednesday 17 Oct – US Building permits, Housing statistics, Crude oil inventories,
- Thursday 18 Oct – India Holiday; US Philadelphia manufacturing index
- Friday 19 Oct – China GDP, Industrial production; US Existing home sales,

**Trading Ideas:** Based on technical analysis, we recommend the following trades for the week:

1. ITC: Buy @ 267.15; **Stoploss** 263.50; Target 275.10
2. SBI: Buy @ 246.60; **Stoploss** 239.25; Target 264.95
3. Sun Pharma: Buy @ 580.25; **Stoploss** 568.1; Target 616.65



## Performance of Last week's Technical Call:

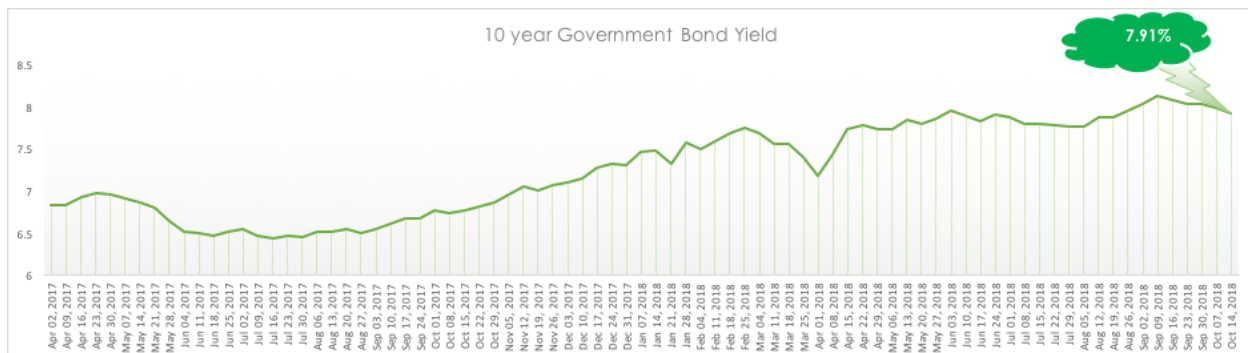
1. SBI: Buy @ 246.60; **Stoploss** 239.25; Target 264.95...price level did not reach
2. Sun Pharma: Buy @ 580.25; **Stoploss** 568.1; Target 616.65...price level did not reach

## Weekly Top Gainers/ Losers (NIFTY)

Top Gainers		Top Losers	
Name of Company	Weekly Return	Name of Company	Weekly Return
HPCL	32.28%	Tata Motors	-15.03%
Yes Bank	19.64%	HCL	-9.12%
Indian Oil	13.43%	TCS	-8.77%
Bajaj Finance	13.05%	Vedanta	-7.49%
Eicher Motors	12.80%	Infosys	-6.32%

Credit- Dr Amiya Sahu

## Bond market update



Bond yields are showing signs of retreat, it moved down by about 10 basis points (down by 1.4%) during the past two week closing at 7.909%.

RBI last week purchased 120 billion worth of bonds in its OMO operation held on 11<sup>th</sup> Oct.



## Disclaimer

We would like to inform our audience that the view on the market is purely a view from our firm perspective and not a guarantee of any sought in generating wealth. The trading tips recommended are purely a view point and there is no assurance or guarantee of return is provided on the same. Hence all the readers are requested to apply their prudence and judge accordingly before acting on any of the recommendations provided on this site or any other mode or platform provided by the company. Neither, P3 Investment Solutions nor any of its Founders, Advisors, or employees holds any kind of responsibility for any loss incurred (if any), by acting as per the recommendations provided.

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