

3
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FINANCIAL BULLETIN

5TH NOV TO 11TH NOV



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From the Founders desk

The markets performed well for the week, Nifty rose by 2.95% for the week. Bank nifty also performed in line with nifty and rose by 2.97% for the week. The BSE midcap and small cap were also not left far behind, both of them made a staggering gain, midcaps rose by 7.34% and small caps rose by 6.38%.

The shiny metals performed almost flat for the week, gold and silver prices both closed weaker. Gold corrected by 0.13% and silver corrected by 0.31%.

The crude oil extended its fall for the fourth week in a row, moving down by a hefty 6.8%. INR made a strong comeback in the week against the dollar and moved below the 73 mark, closing at 72.44. The 10-year bond yields have started to cool owing to fall in crude oil thus reducing concerns on Indian macros and inflationary concerns.

We would request every reader to provide feedback on the improvements that can be done or the topics he/she feels that needs to be included. We will review the requirement from our side and then add in the bulletin. For any queries, please get in touch with us at Prathamesh@p3investmentsolutions.com.

Happy reading.

Thank You

Prathamesh Pai Bir

Founder-P3 Investment Solutions



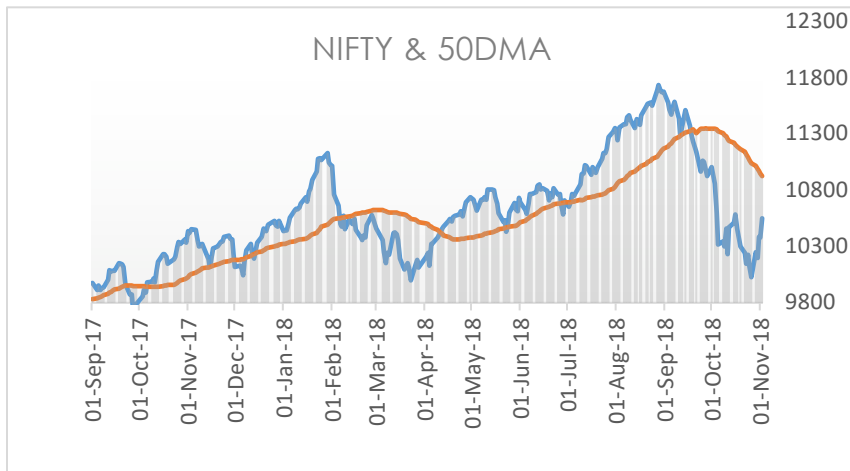
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Weekly Market Forecast: 5th November to 11th November

The Indians market made a good weekly bounce back from a 13 month low. The

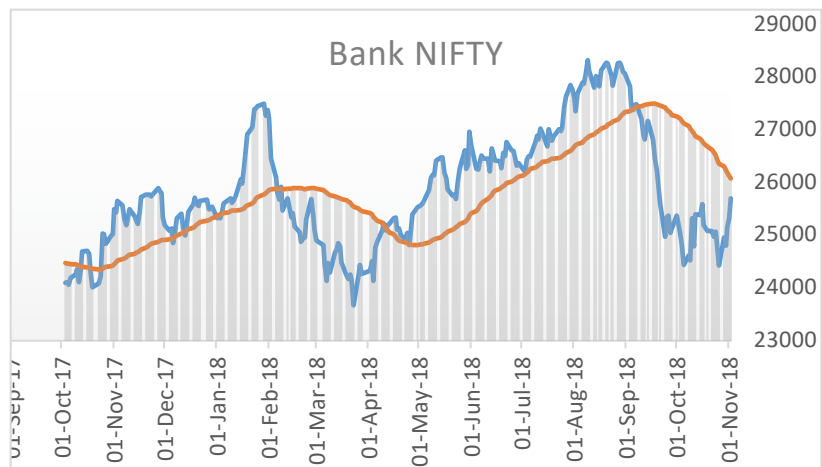


NIFTY, closed at 10,553 (10,030 last week) up by a strong 2.95%. The BANK NIFTY, also closed had a similar bounce back and closed at 25,701.65 (24,421.05 last week), stronger by 2.97% for the week. Both BSE Midcap and BSE Smallcap followed the leading indices. Midcap

Index closed at 14888.73 (13,870.15 last week) with a staggering gain of 7.34%.

BSE Smallcap index closed at 14,464.68 (13,597.64 last week) stronger by 6.38%.

The market reaction was influenced by the ease of tension seen on the trade war, fall in crude oil prices, rupee appreciation, and macro factors. Some of the leading NIFTY stocks moved up in the range of



15-20% in the week. Movements in this, curtailed, week too will be primarily derived on second quarter results. The market indices are still in negative territory on a weekly basis. Since US markets closed in red on Friday, Indian markets are likely to open in red on Monday. During the week, one may look at INFTY touching 10,425 for a positive move. Data on performance of US, China and other leading economies will have a strong influence on market. Investors should continue a watch on Crude prices and USD-INR exchange rate.



The US bourses turned green. Dow Jones Industrial Average (DOW) closed at 25,270.83 (24688.31 last week) stronger by a whopping 2.36%. S&P 500 closed at 2723.06 (2658.69 last week) up by 2.42%. NASDAQ too closed in green at 7356.99 (7167.21 last week) up by 2.65%.

The shiny metals closed mostly at level. MCX Gold Mini 05 November Futures closed at 31,737 (31,780 last week) weaker by 0.13%. MCX Silver Mini 30 Nov Futures closed at 38,653 (38,770 last week) lower by 0.31%.

Crude oil price extended bearish move for the fourth week. MCX Crude oil 16 Nov. Futures closed at 4615 (4953 last week) down by a strong 6.8%.

The Indian Rupee made a strong bounce back in the week. USD/INR closed on Friday at 72.4400 compared to last week's close of 73.4400.

Result Calendar

- Monday 05 Nov – Bosch, Cipla, Divi's Lab, Exide Industries, GAIL, Petronet, Powergrid, SBI
- Tuesday 06 Nov – Balakrishna Ind, Voltas
- Wednesday 07 Nov – Ashok Leyland, Britannia, UB
- Thursday 08 Nov – Aurobindo Pharma, Jindal Steel & Power, SAIL
- Friday 09 Nov – Bank of India, Titan, Tata Steel,

Events in the week:

- Monday 05 Nov – China Caixin services PMI; US Services PMI, ISM Non-manufacturing PMI,
- Tuesday 06 Nov – US JOLTs Job Opening, 10 Year note auction
- Wednesday 07 Nov – India Holiday; China FX reserves; US Crude oil inventories
- Thursday 08 Nov – India Holiday; China Export/ Import data; US Initial Jobless claims
- Friday 09 Nov – India Bank deposit/ loan growth, FX reserves data; China Inflation data, New loans data; US Fed Interest rate decision, PPI

Trading Ideas: Based on technical analysis, we recommend the following trades for the week:

1. TechM : Buy @ 693.00; **StopLoss** 669.60; Target 739.80
2. Bajaj Finance: Buy @ 2343.55; **StopLoss** 2327.05; Target 2376.60

Performance of Last week's Technical Call:

1. ITC : Sell @ 294.8; **StopLoss** 300.75; Target 282.50...did not reach price level



Weekly Top Gainers/ Losers (NIFTY)

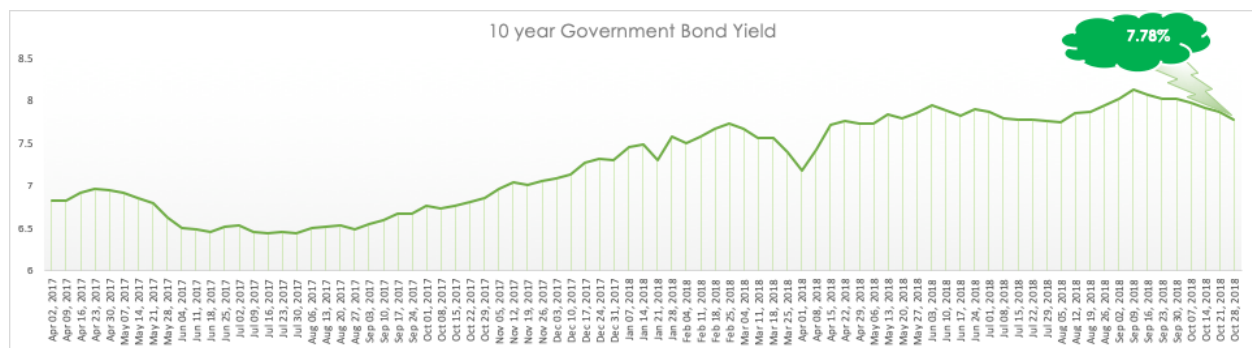
Top Gainers		Top Losers	
Name of Company	Weekly Return	Name of Company	Weekly Return
Indiabulls HF	27.34%	Coal India	-6.95%
Yes Bank	15.72%	Kotak Mahindra Bank	-2.19%
SBI	15.01%	Bharti Infratel	-1.02%
UPL	14.25%	NTPC	-0.82%
Axis Bank	13.57%	Wipro	-0.69%

Monthly (October, 2018) Top Gainers/ Losers (NIFTY)

Top Gainers		Top Losers	
Name of Company	Weekly Return	Name of Company	Weekly Return
UPL	13.15%	Tata Motors	-14.76%
Titan	12.14%	Grasim	-11.64%
ICICI Bank	11.99%	ONGC	-8.73%
Hind Petro	10.61%	Bharat Petro	-8.70%
Bajaj Finance	9.37%	Indiabulls HF	-8.35%

Credit- Dr Amiya Sahu

Bond market update



Bond yields cooled further in the week, it moved down by about 9 basis points (down by 1.22 %) during the past week closing at 7.78%. The bond yields have corrected by approx. 35 basis points since its peak in Sept' 18.

The cooling of bond yields is mainly on account of falling oil prices thus easing inflationary and fiscal concerns.



Disclaimer

We would like to inform our audience that the view on the market is purely a view from our firm perspective and not a guarantee of any sought in generating wealth. The trading tips recommended are purely a view point and there is no assurance or guarantee of return is provided on the same. Hence all the readers are requested to apply their prudence and judge accordingly before acting on any of the recommendations provided on this site or any other mode or platform provided by the company. Neither, P3 Investment Solutions nor any of its Founders, Advisors, or employees holds any kind of responsibility for any loss incurred (if any), by acting as per the recommendations provided.

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