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**FINANCIAL BULLETIN**

**19TH NOV TO 25TH NOV**



**ADDRESS: - 91 SPRINGBOARD, 2ND FLOOR, SHANTA BUILDING, OPP  
BROADWAY BOOK CENTRE, PANAJI-GOIA. 403001**  
**CONTACT: - 9545557278 / 7972458680**  
**EMAIL: - PRATHAMESH@P3INVESTMENTSOLUTIONS.COM**  
**WEBSITE: - WWW.P3INVESTMENTSOLUTIONS.COM**



## From the Founders desk

The markets performed on a positive note for the week, Nifty rose by 1.91% for the week. Bank nifty also performed positive for the week in line with nifty and rose by 2.76% for the week. BSE mid cap followed the trend of nifty but BSE small cap index was subdued. The Mid cap index was stronger by 0.35%, while the small cap index became weaker by 1.27%

The shiny metals performed opposite to each other, gold closed marginally weaker and silver prices closed stronger. Gold lost its shine by 0.03% and silver sparkled by 0.25%.

The crude oil extended its fall for sixth week in a row, moving down by a hefty 5.96%. INR continued its appreciation for the second successive week closing at 71.925. The 10-year bond yields cooled off from last week's rise and closed at 7.79%.

We would request every reader to provide feedback on the improvements that can be done or the topics he/she feels that needs to be included. We will review the requirement from our side and then add in the bulletin. For any queries, please get in touch with us at [Prathamesh@p3investmentsolutions.com](mailto:Prathamesh@p3investmentsolutions.com).

Happy reading.

Thank You

**Prathamesh Pai Bir**

Founder-P3 Investment Solutions



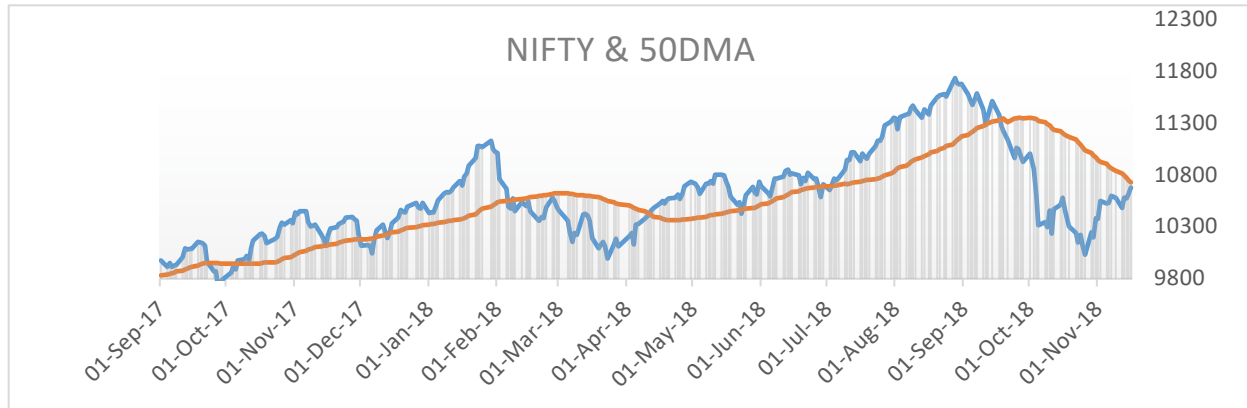
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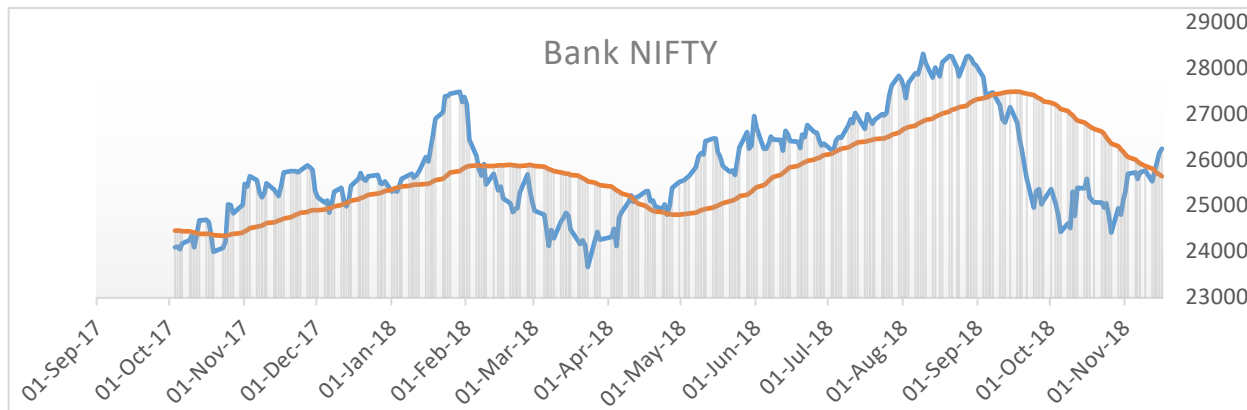


## Weekly Market Forecast: 19<sup>th</sup> November to 25<sup>th</sup> November

The Indians market ended with a strong gain in the week. The NIFTY, closed at 10,682.20 (10,585.20 last week) up by a strong 1.91%. The BANK NIFTY, also had a



strong up move and closed at 26,245.55 (25,771 last week), stronger by 2.76% for the week. While BSE Midcap ended in green, BSE Smallcap index was subdued.



Midcap Index closed at 14,997.81 (14944.20 last week) with a gain of 0.35%. BSE Smallcap index closed at 14,485.88 (14671.85 last week) weaker by 1.27%.

The market made a strong positive move which is expected to extend further. A strong resistance can be observed the range of 10930 – 11035. A correction is expected from this level. Strength of Indian rupee against USD, and Crude oil prices will play a key role. On the political front, elections in the big states could affect sentiments.

The US bourses ended in negative territory after two weeks of positive moves. Dow Jones Industrial Average (DOW) closed at 24,413.22 (25,989.30 last week) weaker by a 2.21%. S&P 500 closed at 2736.27 (2781.01 (2723.06 last week) down by 1.61%. NASDAQ too closed in red at 7247.87 (7406.90 last week) weaker by 2.17%.



The shiny metals closed flat. MCX Gold Mini 05 December Futures closed at 31,012 (31,023 last week) weaker by 0.03%. MCX Silver Mini 30 Nov Futures closed at 37,002 (36,910 last week) up by 0.25%.

The bearish movement of Crude oil price extended for the 6th week. MCX Crude oil 18 Dec. Futures closed at 4104 (4363 last week) down by a strong 5.96%.

The Indian Rupee's appreciation continued for the second week. USD/INR closed on Friday at 71.9250 compared to last week's close of 72.4950.

### **Events in the week:**

- Monday 19 Nov – US t-bill auctions
- Tuesday 20 Nov – US data on Housing & building permits
- Wednesday 21 Nov – India data on Money supply; US Core durable goods order, Initial jobless claims, Crude oil inventories
- Thursday 22 Nov – US holiday
- Friday 23 Nov – India holiday; US Manufacturing PMI, Services PMI

**Trading Ideas:** Based on technical analysis, we recommend the following trades for the week:

1. Reliance: Sell @ 1160.55; **StopLoss** 1182.05; Target 1117.65
2. Bajaj Finance: Sell @ 2437.00; **StopLoss** 2482.15; Target 2345.95

### **Performance of Last week's Technical Call:**

1. Grasim: Sell @ 873.55; **StopLoss** 886.45; Target 834.75...stop loss HIT
2. TCS: Buy @ 1894.70; **StopLoss** 1883.65; Target 1916.80...stop loss HIT

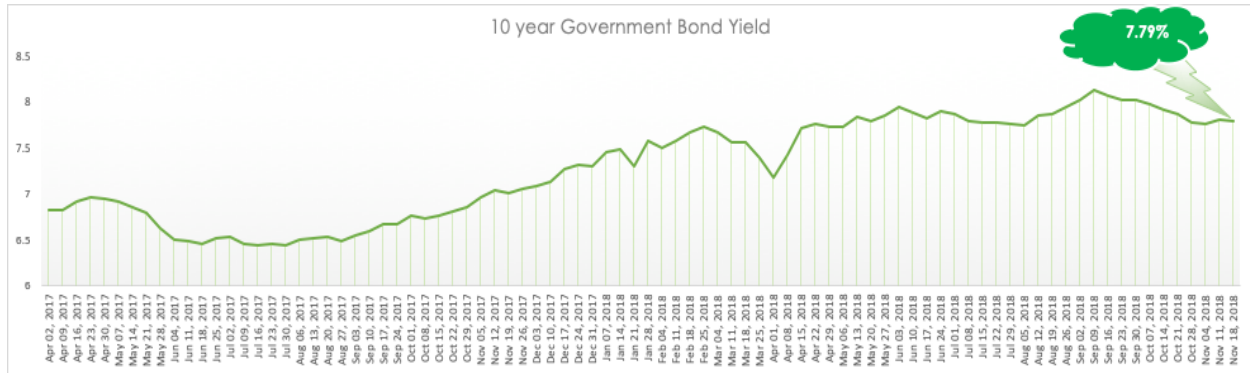
### **Weekly Top Gainers/ Losers (NIFTY)**

Top Gainers		Top Losers	
Name of Company	Weekly Return	Name of Company	Weekly Return
Bharti Airtel	11.01%	Yes Bank	-16.19%
Eicher	9.96%	Sun Pharma	-13.01%
Titan	8.69%	Indiabulls HF	-11.13%
BPCL	8.49%	Tata Motors	-7.86%
UPL	4.30%	GAIL	-6.85%

Credit- Dr Amiya Sahu



## Bond market update



Bond yields cooled off marginally from its last week's rise, it moved down by about 2 basis points (down by 0.29 %) during the past week closing at 7.79%.

The cooling of bond yields is mainly on account of falling oil prices which is now trading below the \$65 mark. This fall has in turn helped the Indian macros as seen in appreciation of the currency.

The bond yields of 7.79% in fact offer a good return on the investment front when compared to FDs. The government yields being the safest of the lot offer 7.79%, the second on the list being AAA rated securities offering 8% plus returns. This coupled with the taxation benefit it brings makes these investments a lucrative choice.



## Disclaimer

We would like to inform our audience that the view on the market is purely a view from our firm perspective and not a guarantee of any sought in generating wealth. The trading tips recommended are purely a view point and there is no assurance or guarantee of return is provided on the same. Hence all the readers are requested to apply their prudence and judge accordingly before acting on any of the recommendations provided on this site or any other mode or platform provided by the company. Neither, P3 Investment Solutions nor any of its Founders, Advisors, or employees holds any kind of responsibility for any loss incurred (if any), by acting as per the recommendations provided.

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