



FINANCIAL BULLETIN

28TH MAY -3RD JUNE



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From the Founders desk

The markets ended flat for the week although being dominated by bulls for the last two trading days. Banks on the other showed a positive trend with bank nifty moving in the positive direction. Midcaps ended on flat note after weeks of down trend, but the small caps continued to move in red. The global indices also remained flat.

There is respite for India as the crude prices look to retreat after peaking at close too USD 80/barrel. Also, the Indian currency has reversed its trend and is moving strong. This fall in crude prices will help to ease the macroeconomic scenario of this emerging economy.

Bond yields eased out a bid amid rise in demand. Bonds look to be a lucrative option for retail investors as a replacement to FDs which offers close to 6.5%.

In next weeks bulleting we will start our discussion with understanding direct equity as an investment option. The article will also talk about the process one needs to follow to start investing in the equity markets.

We would request every reader to provide feedback on the improvements that can be done or the topics he/she feels that needs to be included. We will review the requirement from our side and then add in the bulletin. For any queries, please get in touch with us at Prathamesh@p3investmentsolutions.com.

Happy reading.

Thank You

Prathamesh Pai Bir

Founder-P3 Investment Solutions



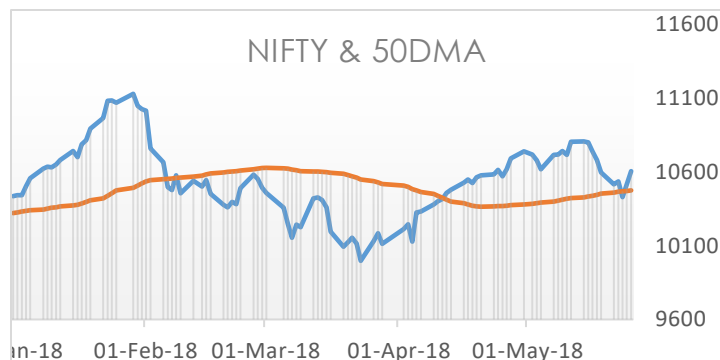
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Weekly Market Forecast: 28th May – 03rd June 2018

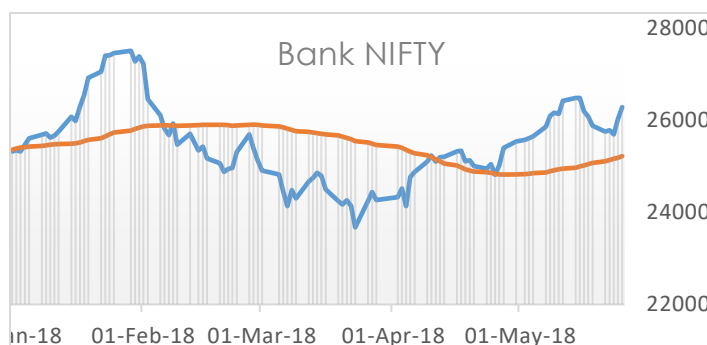
Although bulls dominated in the last two trading days, the market closed flat for the week. The NIFTY closed at 10605.15 (10596.4) up only 0.08%. However, BANK



NIFTY outperformed NIFTY and closed at 26273.55 (25875.6) up a strong 1.54%. BSE Midcap snapped its three weeks of bearish trend and closed flat at 15904.41 (15895.68). However, BSE Smallcap continued its down trend and closed in red at 17151.43 (17326.78) down by

1.01%.

The markets monthly trend continues to be bullish. In the coming week, market movement will continue to be guided by Q4 results. Some of the key ones to look for are L&T, NTPC, OIL, Aurobindo Pharma, Bank of India, Divi's Lab, etc.



The US bourses closed flat for the week. Dow closed at 24753.09 (24715.09) up 0.0.15% for the week. Both S&P 500 and NASDAQ too ended flat.

Both Gold and Silver inched up during the week. MCX Gold Mini futures closed at 31190 (31087), up 0.33%, MCX Silver Mini futures closed at 40324 (40194) up 0.32%.

Crude oil corrected sharply, especially on Friday. MCX Crude oil futures closed at 4604 (4855) down 5.17%.

This week, USD depreciated against INR. USD/INR closed at 67.8800 against last week's 68.0150. USD was down by 0.35%.

SBI: SBI added to the negative profits reported by almost all banks. It reported the biggest ever quarterly loss of INR 7718 crore as provisions for bad loan doubled on a Q-o-Q basis. SBI's Income was INR 68,436 crore for Q4 FY18 an increase of 18.57% compared to same quarter in the last year. However, its stock price rallied by a strong 3.86% after the announcement of the results.



Events in the week:

- Tuesday 29 May – US CB Consumer confidence
- Wednesday 30 May – US Nonfarm Employment change (May); GDP QoQ (Q1)
- Thursday 31 May – China Manufacturing PMI (May); India Fiscal deficit, GDP quarterly; US Pending Home sales MoM (May), Crude oil inventories
- Friday 01 Jun – China Caixin Manufacturing PMI (May); US Nonfarm Payroll, Unemployment Rate, Manufacturing PMI

The result calendar

- Monday: Bank of India, Bata, Divi's Lab, L&T, NTPC, OIL, SAIL

Trading Ideas: Based on technical analysis, we recommend the following trades for the week:

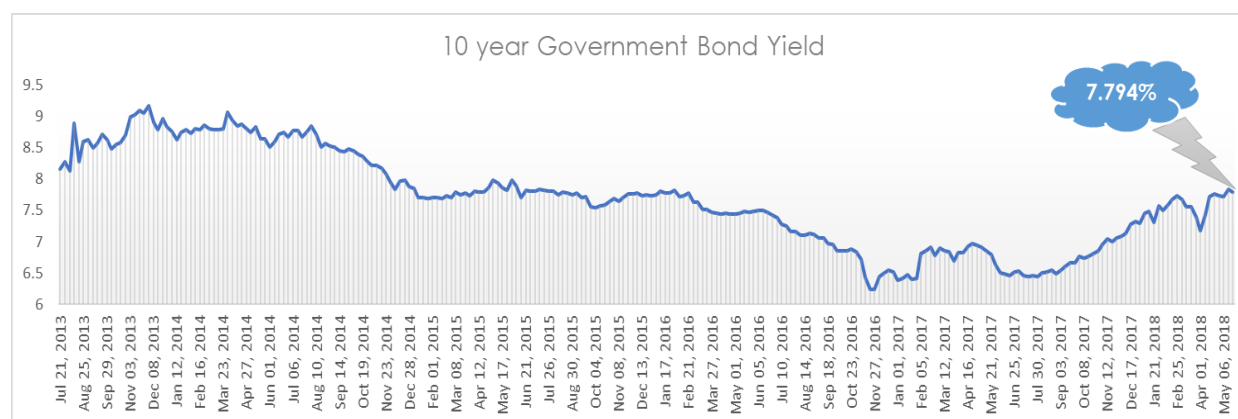
1. Biocon: Buy @ 651.85; **StopLoss** 648.05; Target 695.45
2. Bharat Forge: Sell @ 681.9; **StopLoss** 689.45, Target 666.8

Last week's Technical Call:

1. HDFC Bank: Buy @ 1996.05; **StopLoss** 1990.45; Target 2007.25...stop loss triggered
2. Reliance Ind: Buy @ 936.75; **StopLoss** 926.45; Target 967.70... stop loss triggered

Credit- Dr Amiya Sahu

Bond market update



Bond yields eased by about 4 basis points (down by 0.52 %) during the week closing at 7.794% on renewed demand from corporates and banks.



Disclaimer

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